

Wanbury Limited

Regd. Office : BSEL Tech Park, B-Wing
10th Floor, Sector-30A
Opp. Vashi Railway Station
Vashi, Navi Mumbai 400 703
Maharashtra, INDIA
Tel : +91-22-6794 2222
Fax : +91-22-6794 2111/333
CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com



May 18, 2016

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code: 524212

Dear Sir / Madam,

Sub.: Outcome of the Board Meeting held on May 18, 2016

This is with reference to the above mentioned subject, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. 18 May, 2016 has considered and approved the Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and financial year ended 31 March 2016. The results will be uploaded on the website.

The Board *inter alia* has also approved the following:

- a) Appointment of Mr. Rajesh Bahal as Director, Sales & Marketing - Formulation Division of the Company.
- b) Appointment of Mr. Vinod Verma as Chief Financial Officer of the Company.
- c) Issue of Shares on Preferential basis to Expert Chemicals (India) Pvt. Ltd., Promoters of the Company at Rs. 37.50/- as per CDR Scheme.
- d) Issue of 5,00,000 CCDs to Edelweiss Asset Reconstruction Company (EARC) at Rs.200/- per debenture to be converted into equal number of equity shares after 18 Months.
- e) Issue and grant of new Employee Stock Option Scheme (ESOS) to employee/s of the Company in place of the Old ESOP Scheme 2015 which shall stand withdrawn.

A handwritten signature in black ink, appearing to be 'JF', with a horizontal line underneath it.



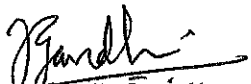
As per the Regulation 33 of SEBI (LODR), Regulations, 2015, we are enclosing herewith the following:

- a) Statement showing the Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and financial year ended 31 March, 2016.
- b) Form B (for Audit Report with modified opinion) - Standalone & Consolidated.
- c) Auditor's Report on the Audited Financial Results - Standalone & Consolidated.

We request you to take this information on your records & kindly acknowledge the receipt of the same.

Thanking you,

Yours truly,
For Wanbury Limited


Jitendra J. Gandhi
Company Secretary

Encl.: a/a.