

**Wanbury Limited**

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Maharashtra, INDIA
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CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com

20th February, 2021

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| To, The Manager - Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 524212 | To, The Manager - Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Plot No. C/1, G - Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Symbol: WANBURY |
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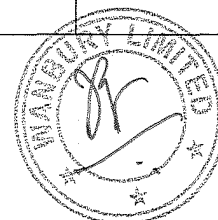
Dear Sir,

Sub.: Outcome of the Board Meeting held on Saturday, 20th February, 2021 under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

In the Board Meeting of Wanbury Limited held today, i.e. on Saturday, 20th February, 2021, the following matters, among others, were discussed and approved by the Board of Directors of the Company:

1. Reclassification of existing Authorised Share Capital of the Company from Rs. 50,00,00,000/- (Rupees Fifty Crore only) divided into 3,00,00,000 (Three Crore) Equity Shares of Rs. 10/- (Rupees Ten only) each and 20,00,000 (Twenty Lakhs preference shares of Rs.100/- (Rupees One Hundred only) each to Rs. 50,00,00,000/- (Rupees Fifty Crore only) divided into 5,00,00,000 (Five Crore) Equity shares of Rs.10/- (Rupees Ten only) each and consequent alteration of Memorandum of Association.
2. Issue and allotment of Equity Shares through Preferential Issue to the following Investors subject to the approval of members at the general meeting and in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law for the preferential allotment:

| Sr. No. | Name of Investor | No. of Shares (upto) | Price per Equity Share (Rs.) | Consideration (in Rs.) (upto) |
|---------|--|----------------------|------------------------------|-------------------------------|
| 1 | Mr. Vijay Choraria Ms. Sunita V. Choraria | 9,23,077 | 65 | 600,00,005 |
| 2 | M/s. Bakliwal Fincorp Private Limited | 9,23,077 | 65 | 600,00,005 |
| 3 | Mr. Suresh Bhatia | 7,69,230 | 65 | 499,99,950 |
| 4 | Mr. Milan Ganatra | 3,84,615 | 65 | 249,99,975 |
| 5 | M/s. Radhakrishna Ramnarain Private Limited | 3,07,693 | 65 | 200,00,045 |
| 6 | Mr. Sandesh Kirkire Ms. Anjali Kirkire | 3,07,692 | 65 | 199,99,980 |



| | | | | |
|----|--|------------------|----|---------------------|
| 7 | M/s. Niche Financial Services Private Limited | 1,53,846 | 65 | 99,99,990 |
| 8 | Ms. Meghal Bakulesh Shah | 1,53,846 | 65 | 99,99,990 |
| 9 | M/s. Dalal & Broacha Stock Broking Private Limited | 3,07,692 | 65 | 199,99,980 |
| | Mr. Vipul P. Dalal | 1,53,846 | 65 | 99,99,990 |
| 10 | Ms. Sonal P. Dalal | | | |
| 11 | M/s. Vidyut Merchandise Pvt. Ltd. | 3,07,692 | 65 | 199,99,980 |
| | Mr. Parul Hemang Gandhi | 76,923 | 65 | 49,99,995 |
| 12 | Mr. Hemang Gandhi | | | |
| 13 | Mr. Ajay Sarupria | 1,53,846 | 65 | 99,99,990 |
| 14 | Mr. Ashish Kumar Agarwal | 76,923 | 65 | 49,99,995 |
| 15 | East Eight Six Advisors LLP | 4,61,538 | 65 | 2,99,99,970 |
| 16 | Mr. Nimish Shah | 3,07,692 | 65 | 199,99,980 |
| | Ms. Jalpa Shah | | | |
| 17 | Ms. Elizabeth Mathew | 18,46,153 | 65 | 11,99,99,945 |
| | Total (upto) | 76,15,381 | | 49,49,99,765 |

3. An extra ordinary general meeting ("EGM") for obtaining approval from the shareholders of the Company will be held on 20th March, 2021:


The Board of Directors of the Company has approved conducting EGM on Saturday, 20th March, 2021 for seeking approval of the shareholders of the Company for the above two matters listed under Sr. No 1 to 2, and in this regard, Ms. Kala Agarwal, Practicing Company Secretaries is appointed to act as scrutinizer for conducting the ballot voting and remote e-voting at the EGM.

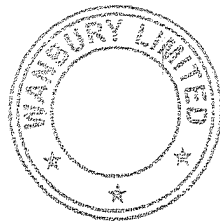
The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 with respect to the Preferential Allotment is enclosed as **Annexure A**.

The Meeting of the Board of Directors commenced at 12:00 p.m. and concluded at 1:00 p.m.

Thanking you.

Yours truly,
For Wanbury Limited


Jitendra J. Gandhi
Company Secretary



Encl.: a/a.



Annexure - A

Details regarding Preferential Allotment

1. Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)

Equity Shares

2. Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);

Preferential Allotment

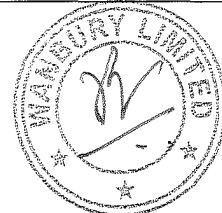
3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);

Upto 76,15,381 Equity Shares of face value Rs. 10/- each for cash at a price of Rs. 65/- per Equity Share (including a premium of Rs. 55/- per Equity Share), for a total consideration of up to Rs. 49,49,99,765/- for settlement of debt with Lender/s.

4. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

i. Names of the Investors:

| Sr. No. | Name of the Investors |
|----------------|--|
| 1 | Mr. Vijay Choraria Ms. Sunita V. Choraria |
| 2 | M/s. Bakliwal Fincorp Private Limited |
| 3 | Mr. Suresh Bhatia |
| 4 | Mr. Milan Ganatra |
| 5 | M/s. Radhakrishna Ramnarain Private Limited |
| 6 | Mr. Sandesh Kirkire Ms. Anjali Kirkire |
| 7 | M/s. Niche Financial Services Private Limited |
| 8 | Ms. Meghal Bakulesh Shah |
| 9 | M/s. Dalal & Broacha Stock Broking Private Limited |
| 10 | Mr. Vipul P. Dalal Ms. Sonal P. Dalal |
| 11 | M/s. Vidyut Merchandise Pvt. Ltd. |
| 12 | Mr. Parul Hemang Gandhi Mr. Hemang Gandhi |
| 13 | Mr. Ajay Sarupria |
| 14 | Mr. Ashish Kumar Agarwal |
| 15 | East Eight Six Advisors LLP |
| 16 | Mr. Nimish Shah Ms. Jalpa Shah |
| 17 | Ms. Elizabeth Mathew |



- ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors :

Details of shareholding of Investors in the Company, prior to and after the proposed Preferential Issue, are as under:

| Sr. No. | Name of Investor | Pre-Preferential Issue | Post-Preferential Issue |
|---------|--|---------------------------|---------------------------|
| | | No. of Equity Shares held | No. of Equity Shares held |
| 1 | Mr. Vijay Choraria Ms. Sunita V. Choraria | - | 9,23,077 |
| 2 | M/s. Bakliwal Fincorp Private Limited | - | 9,23,077 |
| 3 | Mr. Suresh Bhatia | - | 7,69,230 |
| 4 | Mr. Milan Ganatra | - | 3,84,615 |
| 5 | M/s. Radhakrishna Ramnarain Private Limited | - | 3,07,693 |
| 6 | Mr. Sandesh Kirkire Ms. Anjali Kirkire | - | 3,07,692 |
| 7 | M/s. Niche Financial Services Private Limited | - | 1,53,846 |
| 8 | Ms. Meghal Bakulesh Shah | - | 1,53,846 |
| 9 | M/s. Dalal & Broacha Stock Broking Private Limited | - | 3,07,692 |
| 10 | Mr. Vipul P. Dalal Ms. Sonal P. Dalal | - | 1,53,846 |
| 11 | M/s. Vidyut Merchandise Pvt. Ltd. | - | 3,07,692 |
| 12 | Mr. Parul Hemang Gandhi Mr. Hemang Gandhi | - | 76,923 |
| 13 | Mr. Ajay Sarupria | - | 1,53,846 |
| 14 | Mr. Ashish Kumar Agarwal | - | 76,923 |
| 15 | East Eight Six Advisors LLP | - | 4,61,538 |
| 16 | Mr. Nimish Shah Ms. Jalpa Shah | - | 3,07,692 |
| 17 | Ms. Elizabeth Mathew | - | 18,46,153 |

Issue Price: Rs. 65/- (Rupees Sixty Five) per Equity Share

Number of Investors: 17 (Seventeen)

- iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument - **Not Applicable**
5. any cancellation or termination of proposal for issuance of securities including reasons thereof - **Not Applicable**

