

### Statement showing Shareholding Pattern

Name of Company: **Wanbury Limited**

Scrip Code: 524212

Quarter ended: 31st December, 2010

| Category Code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in de-materialized form | Total shareholding as a percentage of total number of shares |                   | Shares pledged or otherwise encumbered |                        |
|---------------|---|------------------------|------------------------|---|--|-------------------|--|------------------------|
|               |   |                        |                        |   | As a % of (A+B)  | As a % of (A+B+C) | Number of Shares                       | As a %                 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)   | (VI)   | (VII)             | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (A)           | <b>Shareholding of Promoter and Promoter Group</b>                          |                        |                        |   |  |                   |  |                        |
| (1)           | Indian  |                        |                        |   |  |                   |  |                        |
| (a)           | Individuals/ Hindu Undivided Family   | -                      | -                      | -   | -  | -                 | -                                      | -                      |
| (b)           | Central Government/ State Government(s)                                     | -                      | -                      | -   | -  | -                 | -                                      | -                      |
| (c)           | Bodies Corporate  | 1                      | 1,464,887              | 824,565                                       | 10.37  | 9.97              | 788,500                                | 53.83                  |
| (d)           | Financial Institutions/ Banks   | -                      | -                      | -   | -  | -                 | -                                      | -                      |
| (e)           | Any Other (specify)   | -                      | -                      | -   | -  | -                 | -                                      | -                      |
|               | <b>Sub-Total (A)(1)</b>   | <b>1</b>               | <b>1,464,887</b>       | <b>824,565</b>                                | <b>10.37</b>   | <b>9.97</b>       | <b>788,500</b>                         | <b>53.83</b>           |
| (2)           | <b>Foreign</b>  |                        |                        |   |  |                   |  |                        |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | -                      | -                      | -   | -  | -                 | -                                      | -                      |
| (b)           | Bodies Corporate  | 1                      | 3,024,000              | -   | 21.41  | 20.59             | -                                      | -                      |
| (c)           | Institutions  | -                      | -                      | -   | -  | -                 | -                                      | -                      |
| (d)           | Any Other (specify)   | -                      | -                      | -   | -  | -                 | -                                      | -                      |
|               | <b>Sub-Total (A)(2)</b>   | <b>1</b>               | <b>3,024,000</b>       | <b>-</b>                                      | <b>21.41</b>   | <b>20.59</b>      | <b>-</b>                               | <b>-</b>               |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>2</b>               | <b>4,488,887</b>       | <b>824,565</b>                                | <b>31.79</b>   | <b>30.56</b>      | <b>788,500</b>                         | <b>17.57</b>           |

|            |   |               |                   |                   |               |               |                |             |       |
|------------|---|---------------|-------------------|-------------------|---------------|---------------|----------------|-------------|-------|
| <b>(B)</b> | <b>Public shareholding</b>  |               |                   |                   |               |               |                |             |       |
| <b>(1)</b> | <b>Institutions</b>   |               |                   |                   |               |               |                | N. A.       | N. A. |
| (a)        | Mutual Funds/ UTI   | 4             | 10,117            | 10,068            | 0.07          | 0.07          |                |             |       |
| (b)        | Financial Institutions/ Banks   | 3             | 7,360             | 2,951             | 0.05          | 0.05          |                |             |       |
| (c)        | Central Government/ State Government(s)   | 1             | 10,930            | 10,930            | 0.08          | 0.07          |                |             |       |
| (d)        | Venture Capital Funds   | 1             | 5,000             | 5,000             | 0.035         | 0.034         |                |             |       |
| (e)        | Insurance Companies   | 3             | 750,880           | 750,880           | 5.32          | 5.11          |                |             |       |
| (f)        | Foreign Institutional Investors   | -             | -                 | -                 | -             | -             |                |             |       |
| (g)        | Foreign Venture Capital Investors   | -             | -                 | -                 | -             | -             |                |             |       |
| (h)        | Any Other (specify)   | -             | -                 | -                 | -             | -             |                |             |       |
|            | <b>Sub-Total (B)(1)</b>   | <b>12</b>     | <b>784,287</b>    | <b>779,829</b>    | <b>5.55</b>   | <b>5.34</b>   |                |             |       |
| <b>(2)</b> | <b>Non-institutions</b>   |               |                   |                   |               |               |                | N. A.       | N. A. |
| (a)        | Bodies Corporate  | 570           | 3,330,510         | 3,325,756         | 23.58         | 22.67         |                |             |       |
| (b)        | Individuals -   |               |                   |                   |               |               |                |             |       |
|            | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.                          | 19,245        | 4,510,474         | 4,033,126         | 31.94         | 30.71         |                |             |       |
|            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.                  | 26            | 761,273           | 761,273           | 5.39          | 5.18          |                |             |       |
| (c)        | Any Other -   |               |                   |                   |               |               |                |             |       |
|            | Clearing Members  | 69            | 57,335            | 57,335            | 0.41          | 0.39          |                |             |       |
|            | OCB   | 1             | 94,680            | -                 | 0.67          | 0.64          |                |             |       |
|            | NRI   | 210           | 94,840            | 76,634            | 0.67          | 0.65          |                |             |       |
|            | <b>Sub-Total (B)(2)</b>   | <b>20,121</b> | <b>8,849,112</b>  | <b>8,254,124</b>  | <b>62.66</b>  | <b>60.24</b>  |                |             |       |
|            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>   | <b>20,133</b> | <b>9,633,399</b>  | <b>9,033,953</b>  | <b>68.21</b>  | <b>65.58</b>  | N. A.          | N. A.       |       |
|            | <b>TOTAL (A)+(B)</b>  | <b>20,135</b> | <b>14,122,286</b> | <b>9,858,518</b>  | <b>100.00</b> | <b>96.14</b>  | <b>788,500</b> | <b>5.58</b> |       |
| <b>(C)</b> | Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York | 1             | 567,000           | 567,000           | N. A.         | 3.86          | N. A.          | N. A.       |       |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>20,136</b> | <b>14,689,286</b> | <b>10,425,518</b> |               | <b>100.00</b> | <b>788,500</b> | <b>5.37</b> |       |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder          | Total Shars held |                                       | Shares pledged or otherwise encumbered |                      |  |
|---------|----------------------------------|------------------|---------------------------------------|--|----------------------|--|
|         |                                  | Number           | As a % of grand total (A) + (B) + (C) | Number                                 | As a percentage      | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) |
| (I)     | (II)                             | (III)            | (IV)                                  | (V)                                    | (VI)=(V)/(III) * 100 | (VII)  |
| 1       | KINGSBURY INVESTMENTS INC.       | 3,024,000        | 20.59                                 | -                                      | -                    | -  |
| 2       | EXPERT CHEMICALS INDIA PVT. LTD. | 1,464,887        | 9.97                                  | 788,500                                | 53.83                | 5.37   |
|         | <b>TOTAL</b>                     | <b>4,488,887</b> | <b>30.56</b>                          | <b>788,500</b>                         | <b>17.57</b>         | <b>5.37</b>  |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder                | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|--|------------------|--|
| 1       | MAGNUM EQUIFIN PRIVATE LIMITED         | 500,100          | 3.40   |
| 2       | GENERAL INSURANCE CORPORATION OF INDIA | 471,267          | 3.21   |
| 3       | SIDBI TRUSTEE COMPANY LIMITED A/C S    | 285,000          | 1.94   |
| 4       | LIFE INSURANCE CORPORATION OF INDIA    | 279,462          | 1.90   |
| 5       | MASTER CAPITAL SERVICES LTD            | 266,715          | 1.82   |
| 6       | YELAMARTHI THIMMA RAJA                 | 262,423          | 1.79   |
| 7       | PAM PAC MACHINES PVT LTD               | 225,376          | 1.53   |
| 8       | GLOBE CAPITAL MARKET LTD               | 186,500          | 1.27   |
| 9       | ALURA MANAGEMENT SERVICES PVT LTD      | 150,396          | 1.02   |
|         | <b>TOTAL</b>                           | <b>2,627,239</b> | <b>17.89</b>   |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder          | Category of Shareholders (Promoters / Public) | Number of locked in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|----------------------------------|---|----------------------------|--|
| 1       | EXPERT CHEMICALS INDIA PVT. LTD. | Promoter                                      | 555,555                    | 3.78   |
| 2       | EXPERT CHEMICALS INDIA PVT. LTD. | Promoter                                      | 84,217                     | 0.58   |
|         | <b>TOTAL</b>                     |   | <b>639,772</b>             | <b>4.36</b>  |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| 1            | GDRs  | -                         | -   | 0.00  |
| <b>TOTAL</b> |   | -                         | -   | <b>0.00</b>   |

(II)(b)

Statement showing Holding of Depository Receipts (GDRs), where underlying shares are in excess of 1% of the

| Sr. No.      | Name of the DR Holder   | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---|---|---|
| 1            | BANK OF NEW YORK - CUSTODIAN IS NOT PROVIDING THIS INFORMATION. | GDR   | -   | 0.00  |
| 2            |   |   |   |   |
| <b>TOTAL</b> |   |   | -   | <b>0.00</b>   |

For Wanbury Limited

**Pankaj Gupta**  
Company Secretary